



嘉靈控股集團有限公司

Karin Technology Holdings Limited



(Incorporated in Bermuda on 30 August 2002)

(Company Registration Number 32514)

CAPITAL INJECTION INTO KARLTEC INFORMATION SYSTEM (SHENZHEN) CO., LTD.

The Board of Directors (the “**Board**”) of Karin Technology Holdings Limited (the “**Company**”) wishes to announce that its wholly-owned subsidiary, Karin Technology (BVI) Limited (“**Karin (BVI)**”), has injected the sum of HKD1,500,000 into its 75%-owned subsidiary, Take Talent Investments Limited (“**Take Talent**”). Mr. Wang Peng, being the shareholder of the remaining 25% issued share capital of Take Talent, has injected the sum of HKD500,000 into Take Talent.

The aggregate capital injection of HKD2,000,000 is in turn injected by Take Talent into its wholly-owned subsidiary, Karltec Information System (Shenzhen) Co., Ltd (“**Karltec**”). Accordingly, the capital of Karltec has increased from HKD5,000,000 to HKD7,000,000 (the “**Capital Injection**”).

The Capital Injection will strengthen the capital base of Karltec and will be utilised for working capital requirements. The principal activities of Karltec are the distribution of computer products and peripherals; and IT outsourcing service.

Such contribution by Karin (BVI) is funded by internal sources and is not expected to have any material impact on the consolidated cash flow, net tangible assets and earnings per share of the Company and its subsidiaries for the financial year ending 30 June 2013.

None of the Directors, substantial shareholders and controlling shareholders of the Company has any interest in the foregoing transaction, save for their interests arising by way of their directorships and/or shareholdings, as the case may be, in the Company.

By order of the Board

Wong Chi Cheung, Clarence
Financial Controller / Joint Company Secretary

31 July 2012